

Agile RE with User Stories

Half-day tutorial at IEEE RE'18

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Utrecht University

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- 1** Preliminaries
- 2 Agile RE and User Stories: fundamentals
- 3 The Quality User Story framework
- 4 Extracting conceptual models
- 5 Taming ambiguity and incompleteness
- 6 Wrap up

On this tutorial

Spoiler alert!

Four parts

- 1 Agile RE and user stories: fundamentals
- 2 The Quality User Story framework
- 3 Extracting conceptual models
- 4 Taming ambiguity and incompleteness

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- 1 Agile RE and user stories: fundamentals
- 2 The Quality User Story framework
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Interaction, also via hands-on activities

Literature

Key papers behind this tutorial

Garm Lucassen, Fabiano Dalpiaz, Jan Martijn E.M. van der Werf, and Sjaak Brinkkemper, *Improving agile requirements: the Quality User Story framework and tool*, Requirements Engineering 21 (2016), no. 3, 383–403

Garm Lucassen, Marcel Robeer, Fabiano Dalpiaz, Jan Martijn E. M. van der Werf, and Sjaak Brinkkemper, *Extracting conceptual models from user stories with Visual Narrator*, Requirements Engineering 22 (2017), no. 3, 339–358

Fabiano Dalpiaz, Ivor van der Schalk, and Garm Lucassen, *Pinpointing Ambiguity and Incompleteness in Requirements Engineering via Information Visualization and NLP*, Proceedings of the 24th International Working Conference on Requirements Engineering: Foundation for Software Quality (REFSQ'18), 2018

Who are we?

Dr. Fabiano Dalpiaz

Assistant professor in Requirements Engineering
at Utrecht University

- Artificial Intelligence (NLP and more) for RE
- Crowd Requirements Engineering
- Engaging the stakeholders via games
- Modeling languages

Local organizer of REFSQ 2018!



<http://www.staff.science.uu.nl/~dalpi001/>

Who are we?

Prof.dr. Sjaak Brinkkemper

Professor in Software Production
at Utrecht University

- Research group of 35 staff and PhDs
- Product Software: Methodology of Development, Implementation, and Entrepreneurship



<http://www.uu.nl/staff/SBrinkkemper/0>

Who are you?

- Name
- Organization
- Role
- Experience with user stories
- What do you expect to learn from this tutorial?

Credits

These slides are *partially based* on the slides by Garm Lucassen and Sjaak Brinkkemper presented at earlier tutorials and in professional courses.



Follow the slides

Download these slides from the following URL:
<https://bit.ly/20PqiCL>

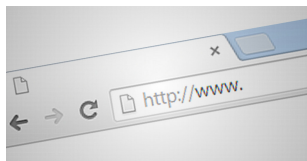


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What is agile RE?

An informal definition

Agile RE [ISM⁺15]

The term “agile requirements engineering” is used to define the “agile way” of planning, executing and reasoning about requirements engineering activities.

Agile RE vs. Traditional RE

Results from a systematic literature review [ISM⁺15]

Seventeen practices of agile RE have been **studied** in the literature:

Practice	Freq.
1. Face-to-face communication	3
2. Customer involvement	3
3. User stories	2
4. Iterative requirements	3
5. Requirements prioritisation	5
6. Change management	2
7. Cross-functional teams	1
8. Prototyping	2
9. Testing before coding	4
10. Requirements modelling	2
11. Requirements management	2
12. Review meetings and acceptance tests	2
13. Code refactoring	1
14. Shared conceptualisations	1
15. Pairing for requirements analysis	1
16. Retrospectives	3
17. Continuous planning	1

Agile RE vs. Traditional RE

Challenges resolved by agile RE practices

- **Communication issues**
 - Frequent face-to-face meeting with the customer and among teams
 - Collocated teams for better collaboration
 - Onsite customer as opposed to contracts
 - Alternate customer representations (proxy customers)
 - Cross-functional agile teams
 - Integrated RE process, closer to development



Agile RE vs. Traditional RE

Challenges resolved by agile RE practices

- **Overscoping**
 - One continuous scope flow via continuous prioritization
 - Gradual detailing of requirements
 - Cross-functional teams that share responsibilities

Agile RE vs. Traditional RE

Challenges resolved by agile RE practices

■ Overscoping

- One continuous scope flow via continuous prioritization
- Gradual detailing of requirements
- Cross-functional teams that share responsibilities

■ Requirements validation

- Requirements prioritization done by the customer picking the most important requirements
- Prototyping that provide a product blueprint

Agile RE vs. Traditional RE

Challenges resolved by agile RE practices

- Requirements documentation
 - User stories are precise, to-the-point, and prevent the need for long SRS documents that are hard to update
 - Face-to-face communication helps reduce ambiguities

Agile RE vs. Traditional RE

Challenges resolved by agile RE practices

- Requirements documentation
 - User stories are precise, to-the-point, and prevent the need for long SRS documents that are hard to update
 - Face-to-face communication helps reduce ambiguities
- Rare customer involvement
 - Requirements prioritization is done by the customer

Agile RE vs. Traditional RE

Open challenges (1/2)

- Minimal documentation: user stories and backlogs
 - Poor traceability
- High customer availability is demanded
 - When impossible, increased rework



Agile RE vs. Traditional RE

Open challenges (1/2)

- Minimal documentation: user stories and backlogs
→ Poor traceability
- High customer availability is demanded
→ When impossible, increased rework
- Inappropriate architecture due to agility
→ Increased cost
- Budget and time estimations affected by continuous changes
→ Project delays



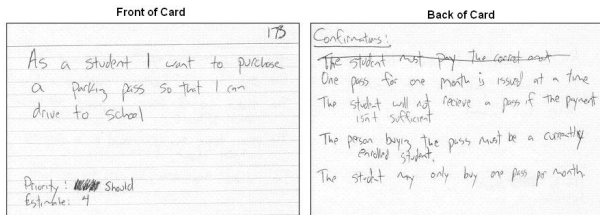
Agile RE vs. Traditional RE

Open challenges (2/2)

- Customer inability and lack of agreement
→ Increased rework
- Contractual limitations hindering change
→ Increased cost
- Requirements change and its consequence
→ Work delays



Your experience with user stories



Copyright 2005-2009 Scott W. Ambler

How would you describe them as requirements?

What is a user story?

Some examples

- As a visitor, I want to purchase an event ticket

What is a user story?

Some examples

- As a visitor, I want to purchase an event ticket
- As a visitor, I want to search for new events by favorited organizers, so that I am the first to know of new events

What is a user story?

Some examples

- As a visitor, I want to purchase an event ticket
- As a visitor, I want to search for new events by favorited organizers, so that I am the first to know of new events
- As a visitor, I want to be notified when an event is close to becoming sold out, so that I do not miss the event

What is a user story?

Conceptualization

As a ⟨role⟩, I want to ⟨action⟩, (so that ⟨benefit⟩)

What is a user story?

Conceptualization

As a ⟨role⟩, I want to ⟨action⟩, (so that ⟨benefit⟩)

User stories only capture the **essential elements** of a requirement

- **who** it is for
- **what** s/he expects from the system
- **why** it is important (optional?)

What is a user story?

Guidelines

- Don't force a story into its format when unnatural
- Business/domain/application jargon
- No technical details

What is a user story?

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- Don't force a story into its format when unnatural
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As a researcher,
I want to receive new paper notifications,
so that I can write a good literature review

What is a user story?

Guidelines

- Don't force a story into its format when unnatural
- Business/domain/application jargon
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Recommended articles

View: Top All

[p09 Comparing Alternative Goal Model Visualizations for Decision Making: an Exploratory Experiment](#)

S Lisakok, T Dandjerovic, G Gabriel - 2018 - yorku.ca

12 days ago - Decision making is an important part of early requirements analysis. Analysts are faced with the task of describing a large number of solutions to stakeholder problems and assess each of them with respect to high-level objectives. Goal models are regarded to ...

☆ 99 80

[p09 Towards a Functional Requirements Prioritization with early Mutation Testing](#)

N Gordon-Fernandez, MF Goanda, TEJ Yoo - 2018 - researchgate.net

7 days ago - Researchers have proposed a number of prioritization techniques to help decision makers select an optimal combination of (non-) functional requirements to implement. However, most of them are defined based on an ordinal or nominal scale, which ...

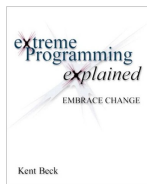
☆ 99 80

History

- First mention in Kent Beck's 1999 book "Extreme Programming Explained"
 - Unstructured text
 - Similar to use cases
 - Restricted in size
- Jeffries 2001: card, conversation, confirmation

History

- First mention in Kent Beck's 1999 book "Extreme Programming Explained"
 - Unstructured text
 - Similar to use cases
 - Restricted in size
- Jeffries 2001: card, conversation, confirmation
- Widespread popularity: Mike Cohn's "User Stories Applied" (2004)



Some evidence of their popularity

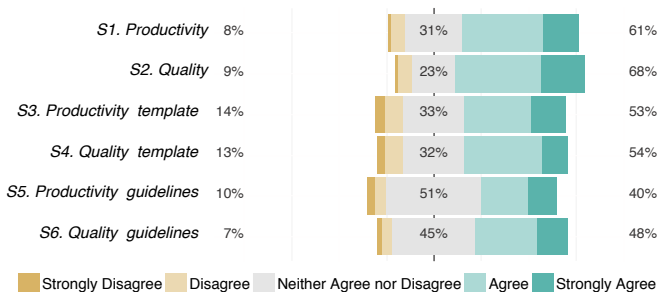
Results from academic studies

- 45% of practitioners employ user stories [Kas15]
- In agile development, adoption is up to 90% [WZWS14]

Some evidence of their popularity

Results from academic studies

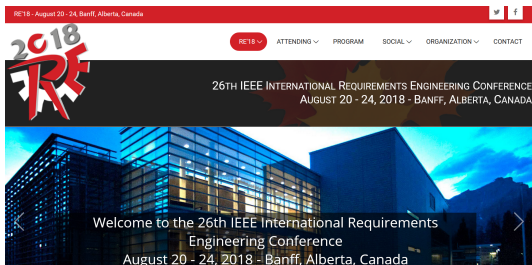
- 45% of practitioners employ user stories [Kas15]
- In agile development, adoption is up to 90% [WZWS14]
- Practitioners' perception of impact is positive [LDvdWB16a]



Exercise #1

Your task

- Form groups of two
- Use a sheet of paper or a text editor
- Write at least 10 user stories for a [conference management system](#)
- About 10 minutes!



Exercise #1

Review

Exercise evaluation

- Let us discuss a few user stories!
- What are the key roles?



Exercise #1

Review

Exercise evaluation

- Let us discuss a few user stories!
- What are the key roles?

Discussion triggers

- Is the role the *actual* role?
- Did you specify the *why* part?
- Have you forced the text into the format?
- Did you use domain jargon?
- Are there technical details?



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INVEST

The state of the practice

Several organizations use the **INVEST** framework – Bill Wake 2003

- **I**ndependent: minimize dependencies between user stories
- **N**egotiable: details are discussed in the iteration planning meetings
- **V**aluable to the customer
- **E**stimable: detailed enough to allow effort estimation
- **S**mall in effort
- **T**estable with certain acceptance criteria

INVEST

The state of the practice

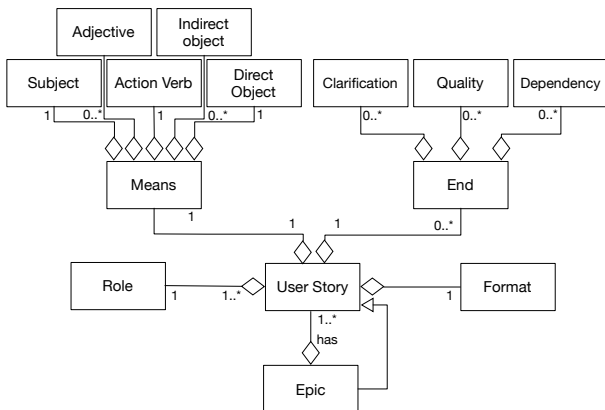
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Useful, but hard to operationalize!

Understanding user stories

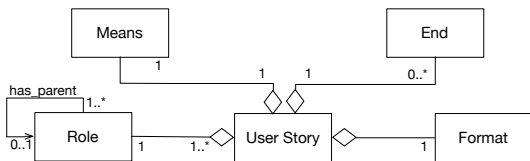
An approach based on linguistics [LDvdWB16b]



Understanding user stories

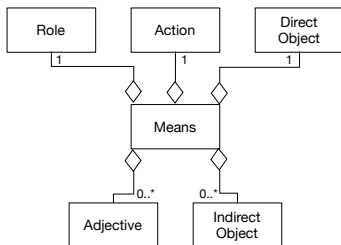
Applying the conceptual model, high-level analysis

As a \langle researcher \rangle_{role} ,
 I want to \langle receive new paper notifications \rangle_{means} ,
 so that \langle I can write a good literature review \rangle_{end}



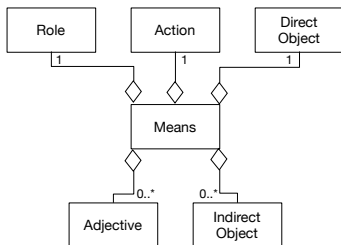
Understanding user stories

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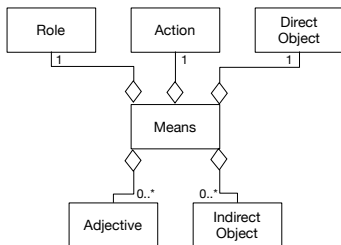
Applying the conceptual model, means



“I want to receive new paper notifications”

Understanding user stories

Applying the conceptual model, means



“I want to receive new paper notifications”



$\langle I \rangle_{role}$ want to $\langle receive \rangle_{action}$ $\langle new \rangle_{adjective}$ $\langle paper notifications \rangle_{d-object}$

Understanding user stories

Applying the conceptual model, end

The *end* may represent one or more of the following:

- A *clarification* of the means
- A *quality aspect*
- A *dependency* on another user story

Understanding user stories

Applying the conceptual model, end

The *end* may represent one or more of the following:

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“so that I can write a good literature review”

Understanding user stories

Applying the conceptual model, end

The *end* may represent one or more of the following:

- A *clarification* of the means
- A *quality aspect*
- A *dependency* on another user story

“so that I can write a good literature review”



⟨I can write a ⟨good⟩*quality* ⟨literature review⟩*dependency*⟩*clarification*

Quality problems in practice

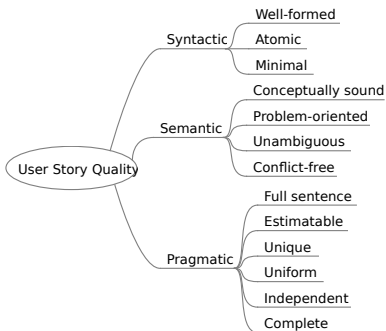
Regardless of INVEST

- The conceptual model captures **correct** stories
- In practice, however, stories
 - Are too long
 - Include unnecessary information
 - Include too little information
 - Are inconsistent
 - Are irrelevant for the software to-be
 - Contain ambiguity

The Quality User Story Framework

Overview

- Based on the critical analysis of hundreds of user stories
- Includes insights from other frameworks such as INVEST



The Quality User Story Framework

Quality of individual stories

Criteria	Description
Well-formed	Includes at least a role and a means
Atomic	Expresses a requirement for exactly one feature
Minimal	Contains nothing more than role, means and ends
Conceptually sound	The means expresses a feature and the ends a rationale
Problem-oriented	Only specifies the problem, not the solution to it
Unambiguous	Avoids terms that lead to multiple interpretations
Full sentence	Is a well-formed full sentence
Estimable	Does not denote an unrefined requirement that is difficult to plan and prioritize

The Quality User Story Framework

Quality of user story sets

Criteria	Description
Conflict-free	There should not be 2+ inconsistent user stories
Unique	Duplicates shall be avoided
Uniform	All user stories in a specification employ the same template
Independent	A user story is self-contained and has no inherent dependencies on other stories
Complete	Implementing a set of user stories creates a feature-complete application, no steps are missing

QUS in practice

A first set of criteria

- Don't consider all criteria upfront!
- Focus on
 - 1 Well-formed
 - 2 Atomic
 - 3 Minimal
 - 4 Conceptually sound
 - 5 Problem oriented
 - 6 Full sentence
 - 7 Uniform

QUS in practice

1. Well-formed

Well-formed

A user story includes at least a role and an action

Example (Violation)

I want to revoke access to problematic event organizers

QUS in practice

1. Well-formed

Well-formed

A user story includes at least a role and an action

Example (Violation)

I want to revoke access to problematic event organizers

↓ *(add role)*

As a **TicketExpert Employee**, I want to revoke access to problematic event organizers

QUS in practice

2. Atomic

Atomic

A user story expresses a requirement for exactly one feature/problem

Example (Violation)

As a Visitor, I want to register for an event **and** create a personal account, so that I can quickly register for future events

QUS in practice

2. Atomic

Atomic

A user story expresses a requirement for exactly one feature/problem

Example (Violation)

As a Visitor, I want to register for an event **and** create a personal account, so that I can quickly register for future events

⇓ (*split*)

- 1 As a Visitor, I want to **register for an event**, so that I am admitted to the event
- 2 As a Visitor, I want to **create a personal account** during event registration, so that I can quickly register for future events

QUS in practice

3. Minimal

Minimal

A user story contains nothing more than role, action and benefit

Example (Violation)

As an Event Organizer, I want to see the personal information of attendees (split into price levels). See: [Mockup by Alice](#) NOTE: - First create the overview screen

QUS in practice

3. Minimal

Minimal

A user story contains nothing more than role, action and benefit

Example (Violation)

As an Event Organizer, I want to see the personal information of attendees (split into price levels). See: [Mockup by Alice](#) NOTE: - First create the overview screen

↓ (*remove unnecessary information*)

As an Event Organizer, I want to see the personal information of attendees

QUS in practice

4. Conceptually sound

Conceptually sound

The action expresses a feature and the benefit expresses a rationale

Example (Violation)

As an Event Organizer, I want to open the event page, so that I can see
the personal information of attendees

QUS in practice

4. Conceptually sound

Conceptually sound

The action expresses a feature and the benefit expresses a rationale

Example (Violation)

As an Event Organizer, I want to open the event page, so that I can see the personal information of attendees

⇓ *(end becomes a separate means)*

- 1 As an Event Organizer, I want to open the event page, so that I can review event related information
- 2 As a User, I want to see personal information of attendees, so that I know the demographical distribution of the event

QUS in practice

5. Problem oriented

Problem oriented

A user story only specifies the problem, not the solution to it

Example (Violation)

As a Visitor, I want to download an event ticket. - Add download button on top right (never grayed out)

QUS in practice

5. Problem oriented

Problem oriented

A user story only specifies the problem, not the solution to it

Example (Violation)

As a Visitor, I want to download an event ticket. - Add download button
on top right (never grayed out)

⇓ (*remove solution*)

As a Visitor, I want to download an event ticket

QUS in practice

6. Full sentence

Full sentence

A user story is a well-formed full sentence

Example (Violation)

update profile

QUS in practice

6. Full sentence

Full sentence

A user story is a well-formed full sentence

Example (Violation)

update profile

⇓ (*add 'want to'*)

As a Visitor, I want to update my profile

QUS in practice

7. Uniform

Uniform

All user stories follow (roughly) the same template

Example (Violation)

- 1 As a Visitor, I want to create an account
- 2 As a Visitor, I want to reset my password
- 3 As a TicketExpert Manager, I receive an email notification when a new user is registered

QUS in practice

7. Uniform

Uniform

All user stories follow (roughly) the same template

Example (Violation)

- 1 As a Visitor, I want to create an account
- 2 As a Visitor, I want to reset my password
- 3 As a TicketExpert Manager, I **receive** an email notification when a new user is registered

⇓ *(add 'want to')*

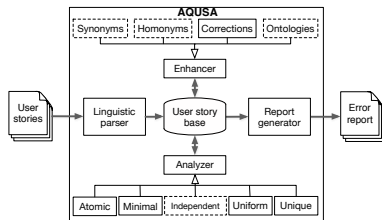
As an TicketExpert Manager, I **want to** receive an email notification when a new user is registered

The AQUSA tool

The Automatic Quality User Story Artisan

Tool developed at UU: www.aqusa.nl

- Automatically assesses user story quality according to QUS
- Focus on those criteria with potential for 100% recall
 - Well-formed
 - Atomic
 - Minimal
 - Explicit dependencies
 - Uniform
 - Unique



Exercise #2

Analyze a set of user stories

- Open <https://bit.ly/2nyvb7Q> with your browser
- Manually explore the output of the AQUSA tool
- Try to identify similar defects in the user stories that you wrote
- 10-15 minutes!

Exercise #2

Review

Exercise evaluation

- What were the most common mistakes?
- What is their impact?
- How do your own stories compare to the data set?
- Do you agree with the fixes that are suggested?



Estimating and developing

Applying the other criteria

- After initial fixes to sanitize the user stories, the other criteria become relevant
 - 8 Unambiguous
 - 9 Conflict-free
 - 10 Estimable
 - 11 Independent
 - 12 Unique
 - 13 Complete

Estimating and developing

Applying the other criteria

- After initial fixes to sanitize the user stories, the other criteria become relevant
 - 8 Unambiguous
 - 9 Conflict-free
 - 10 Estimable
 - 11 Independent
 - 12 Unique
 - 13 Complete

We focus only on some of these criteria today

QUS in practice: improving the user stories

8. Unambiguous

Unambiguous

A user story avoids terms that lead to multiple interpretations

Example (Violation)

As an Event Organizer, I want to edit **the content** that I added to an event's page

QUS in practice: improving the user stories

8. Unambiguous

Unambiguous

A user story avoids terms that lead to multiple interpretations

Example (Violation)

As an Event Organizer, I want to edit **the content** that I added to an event's page

↓ (*clarify the term "content"*)

As an Event Organizer, I want to edit **video and text content** that I added to an event's page

QUS in practice: improving the user stories

8. Unambiguous

Unambiguous

A user story avoids terms that lead to multiple interpretations

Example (Violation)

As an Event Organizer, I want to edit **the content** that I added to an event's page

↓ (*clarify the term "content"*)

As an Event Organizer, I want to edit **video and text content** that I added to an event's page

More on ambiguity in the fourth part of the tutorial!

QUS in practice: improving the user stories

12. Independent

Independent

A user story is self-contained and has no inherent dependencies on other stories

Example (Violation)

- 1 As an Event Organizer, I am able to add a new event
- 2 As a Visitor, I am able to view an event page

QUS in practice: improving the user stories

12. Independent

Independent

A user story is self-contained and has no inherent dependencies on other stories

Example (Violation)

- 1 As an Event Organizer, I am able to add a new event
- 2 As a Visitor, I am able to view an event page

⇓ No solution here!

- It is not always possible for user stories to be fully independent
- Avoid dependencies as much as possible, but be flexible!

QUS in practice: improving the user stories

13. Complete

Complete

Implementing a set of user stories creates a feature-complete application, no steps are missing

Example (Violation)

- 1 As an Event Organizer, I want to update an event
- 2 As an Event Organizer, I want to delete an event

QUS in practice: improving the user stories

13. Complete

Complete

Implementing a set of user stories creates a feature-complete application, no steps are missing

Example (Violation)

- 1 As an Event Organizer, I want to update an event
- 2 As an Event Organizer, I want to delete an event

⇓ *(add story)*

As an Event Organizer, I want to create an event

Exercise #3

Further improve your user stories

- Take a look at the user stories you have written
- Check them against the additional criteria
 - 1 Unambiguous
 - 2 Independent
 - 3 Complete
- 10 minutes!

Exercise #3

Review

Exercise evaluation

- Which was the most common defect?
- How simple was the task at hand?
- Share some examples!
- Any¹ doubts?



¹... or many

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OK, so you've got a set of sanitized user stories

Additional obstacles

- As development goes on, the number of user stories increase



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Additional obstacles

- As development goes on, the number of user stories increase
 - How to get a holistic view?



OK, so you've got a set of sanitized user stories

Additional obstacles

- As development goes on, the number of user stories increase
 - How to get a holistic view?
- Team members leave, and take away their know-how



OK, so you've got a set of sanitized user stories

Additional obstacles

- As development goes on, the number of user stories increase
 - How to get a holistic view?
- Team members leave, and take away their know-how
- Novices need to learn the jargon



OK, so you've got a set of sanitized user stories

Additional obstacles

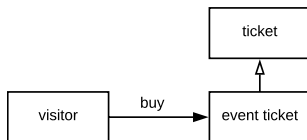
- As development goes on, the number of user stories increase
 - How to get a holistic view?
- Team members leave, and take away their know-how
- Novices need to learn the jargon
 - In agile development, sometimes without a glossary!



Conceptual model extraction

Intuition

As a visitor, I want to buy an event ticket



Conceptual model extraction

1. Split on indicators

Role As a visitor,

Means I want to choose an event

End so that I can book a ticket for that event

Conceptual model extraction

2. Functional role

Role As a $\langle \text{visitor} \rangle_{ent}$,

Means I want to choose an event

End so that I can book a ticket for that event

Conceptual model extraction

3. Simplify the means

Role As a $\langle \text{visitor} \rangle_{ent}$,

Means $\langle I \rangle_{=visitor}$ ~~want to~~ choose an event

End so that I can book a ticket for that event

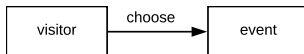
Conceptual model extraction

4. Main relationship

Role As a $\langle \text{visitor} \rangle_{ent}$,

Means $\langle I \rangle_{=visitor}$ ~~want to~~ $\langle \text{choose} \rangle_{rel}$ ~~an~~ $\langle \text{event} \rangle_{ent}$

End so that I can book a ticket for that event



Conceptual model extraction

5. Simplify the end

Role As a $\langle \text{visitor} \rangle_{ent}$,

Means $\langle I \rangle_{=visitor}$ ~~want to~~ $\langle \text{choose} \rangle_{rel}$ an $\langle \text{event} \rangle_{ent}$

End so that $\langle I \rangle_{=visitor}$ ~~can~~ book a ticket for that event

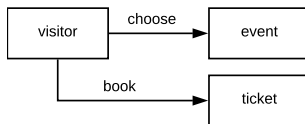
Conceptual model extraction

6. End relationship

Role As a $\langle \text{visitor} \rangle_{ent}$,

Means $\langle I \rangle_{=visitor}$ ~~want to~~ $\langle \text{choose} \rangle_{rel}$ an $\langle \text{event} \rangle_{ent}$

End so that $\langle I \rangle_{=visitor}$ ~~can~~ $\langle \text{book} \rangle_{rel}$ a $\langle \text{ticket} \rangle_{ent}$ for that $\langle \text{event} \rangle_{ent}$

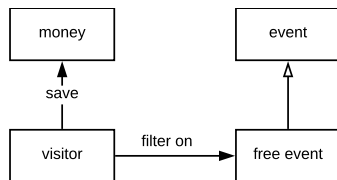


Conceptual model extraction

Create a holistic conceptual model

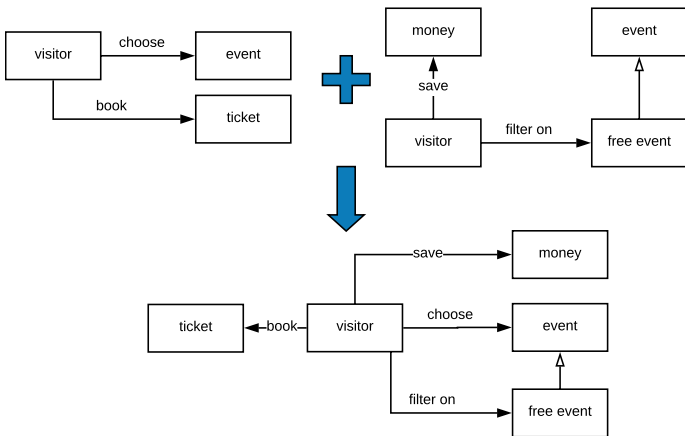
Repeat the described process for each story in the user story collection

Role As a visitor,
Means I want to filter on free events
End so that I can save money



Conceptual model extraction

Merging the results



Analyzing conceptual models

Some possible uses

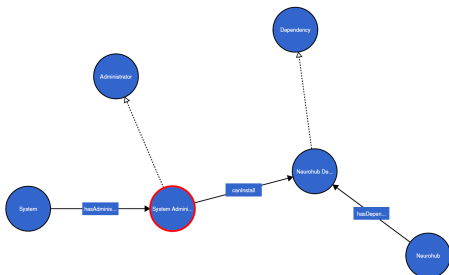
The resulting conceptual model can be used for different purposes:

- Possible **inconsistencies**
 - Conflict detection
 - Duplicate prevention
 - Ambiguity resolution
- **Incompleteness** mitigation

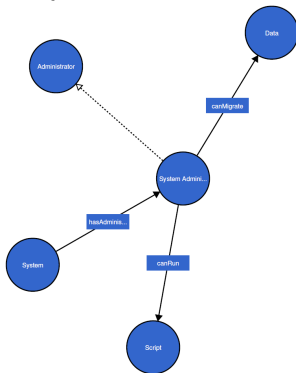
Analyzing conceptual models

Conflict detection

Systems administrator



System administrator

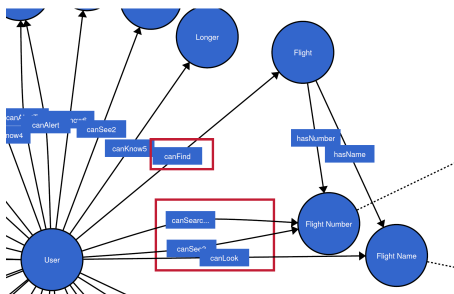


Analyzing conceptual models

Duplicate prevention

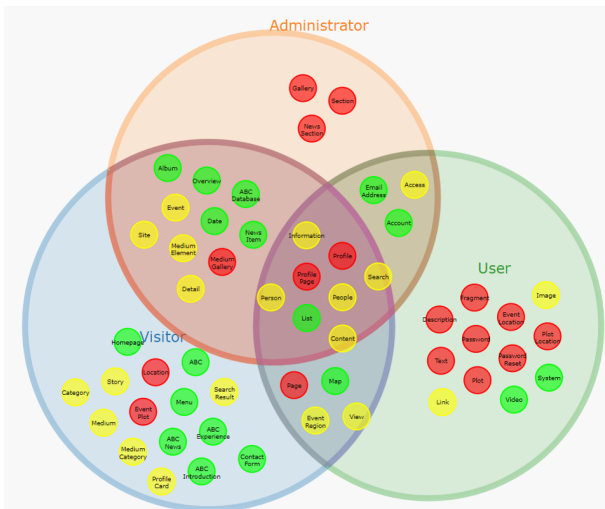
Separate stories for

- Find flight
- Search flight number
- Look for flight name



Analyzing conceptual models

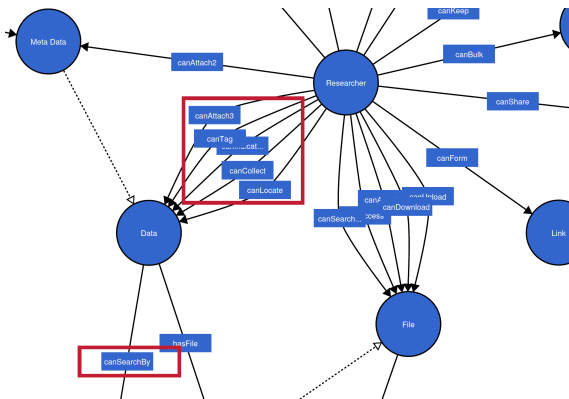
Ambiguity resolution → wait for part IV of this tutorial



Analyzing conceptual models

Incompleteness mitigation

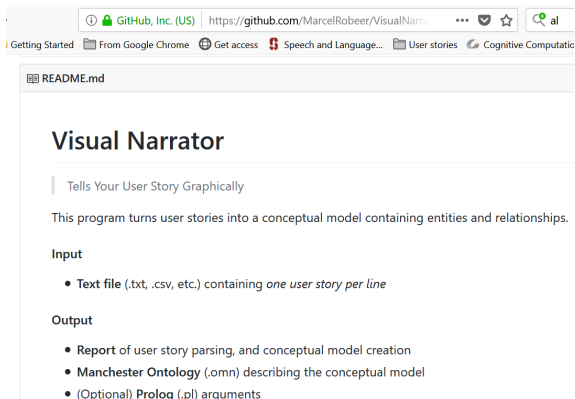
It seems that **researcher** cannot **search by type**



Analyzing conceptual models

Tool support: extraction

Conceptual models are automatically extracted from user stories with the Visual Narrator: <https://github.com/MarcelRobeer/VisualNarrator>



The screenshot shows a web browser displaying the GitHub repository page for Visual Narrator. The browser's address bar shows the URL <https://github.com/MarcelRobeer/VisualNarrator>. The page title is "Visual Narrator" and the subtitle is "Tells Your User Story Graphically". The main text describes the tool's function: "This program turns user stories into a conceptual model containing entities and relationships." Below this, there are sections for "Input" and "Output".

Input

- Text file (.txt, .csv, etc.) containing *one user story per line*

Output

- Report of user story parsing, and conceptual model creation
- Manchester Ontology (.omn) describing the conceptual model
- (Optional) Prolog (.pl) arguments

Analyzing conceptual models

Tool support: visualization

The outputs of the Visual Narrator can be visualized by

- the Interactive Narrator
- WebVOWL
- REVV-Light
- ...

Analyzing conceptual models

Tool support: visualization

The outputs of the Visual Narrator can be visualized by

- the Interactive Narrator
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- ...

For simplicity, today we are going to use [WebVOWL](#)

Analyzing conceptual models

Four real-life data sets

- **CamperPlus**: turn camp management into a quick, easy and efficient experience
- **Alfred**: a personal interactive assistant for independent living and active ageing
- **UniBath**: an institutional data repository for the University of Bath
- **Cornell**: the Cornell Photos image library supports the university's marketing and communications needs

Analyzing conceptual models

Four real-life data sets

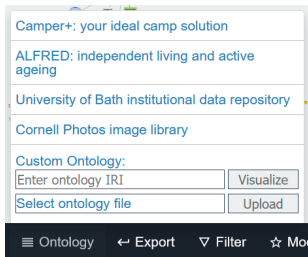
- **CamperPlus**: turn camp management into a quick, easy and efficient experience
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Find them online: <https://bit.ly/2vH6sC0>

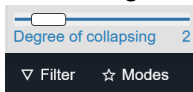
Analyzing conceptual models

Using WebVOWL

- 1 Launch the WebVOWL tool: <https://bit.ly/2MdZDmB>
- 2 Load one of the four ontologies



- 3 Use the degree of collapsing filter to see more/less elements

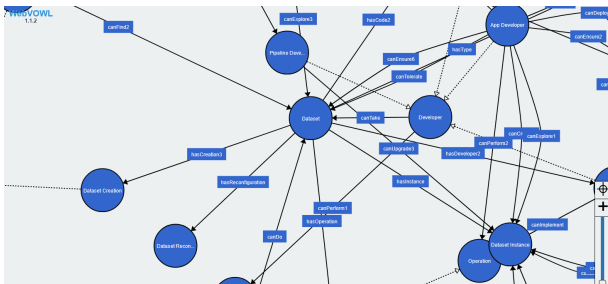


- 4 Tick "compact notation" in the "Modes" menu

Exercise #4

Explore models with WebVOWL

- Explore **one** of the four data sets
- Look for
 - Conflicts
 - Duplicates
 - Incompleteness



Exercise #4

Review

Exercise evaluation

- What were the main difficulties?
- How large are the models?
- Could you identify defects?



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Basic principle

Identifying requirements defects is still hard!

- Natural language processing (NLP) tools do not deliver perfect accuracy in automated defect identification
- Human analysts are effective, but how do they scale?

Basic principle

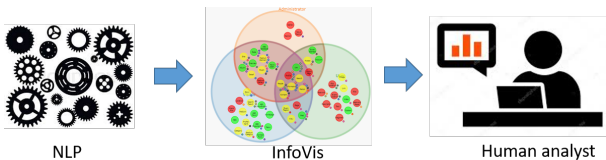
Identifying requirements defects is still hard!

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- Human analysts are effective, but how do they scale?



Idea

To combine NLP with information visualization (InfoVis)
→ automation to help humans



Terminological ambiguity

- Different stakeholders have their own viewpoints
- Including different terminologies!
 - Do *automobile* and *car* have the same meaning?

Terminological ambiguity

- Different stakeholders have their own viewpoints
- Including different terminologies!
 - Do *automobile* and *car* have the same meaning?
- Let $\llbracket t \rrbracket^{V_1}$ be the denotation of term t according to viewpoint V_1

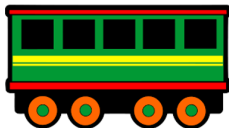
Terminological ambiguity

- Different stakeholders have their own viewpoints
- Including different terminologies!
 - Do *automobile* and *car* have the same meaning?
- Let $\llbracket t \rrbracket^{V_1}$ be the denotation of term t according to viewpoint V_1

$\llbracket car \rrbracket^{V_{Fabiano}}$



$\llbracket car \rrbracket^{V_{train\ engineer}}$



Terminological ambiguity

Viewpoints and conceptual systems [SG89]

Given two stakeholders with viewpoints V_1 and V_2 ,

- 1 *Consensus*: same terminology, same distinction
 $\llbracket \text{bank} \rrbracket^{V_1} = \llbracket \text{bank} \rrbracket^{V_2} = \text{a financial institution}$

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Terminological ambiguity

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 $\llbracket \text{bank} \rrbracket^{V_1} = \text{financial institution}, \llbracket \text{bank} \rrbracket^{V_2} = \text{land alongside a river}$
- 4 *Contrast*: different terminology, different distinction.

Terminological ambiguity

Why are consensus, correspondence, ... relevant to RE?

Example

As a student, I want to see my professors' research profile

As a head of department, I want to review the lecturers' research outputs, so that I can perform my yearly assessment.

Terminological ambiguity

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$$\llbracket \text{professor} \rrbracket^{V_{\text{Stud}}} \stackrel{?}{=} \llbracket \text{lecturer} \rrbracket^{V_{\text{HoD}}}$$

Terminological ambiguity

Why are consensus, correspondence, ... relevant to RE?

Example

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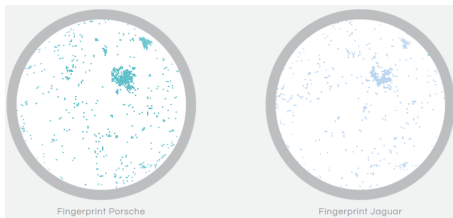
As a head of department, I want to review the lecturers' research outputs, so that I can perform my yearly assessment.

$$\begin{aligned} \llbracket \text{professor} \rrbracket^{V_{Stud}} &\stackrel{?}{=} \llbracket \text{lecturer} \rrbracket^{V_{HoD}} \\ \llbracket \text{research profile} \rrbracket^{V_{Stud}} &\stackrel{?}{=} \llbracket \text{research outputs} \rrbracket^{V_{HoD}} \end{aligned}$$

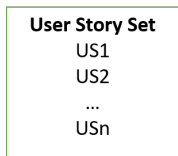
The intelligence, basics

We use Semantic Folding Theory (SFT):

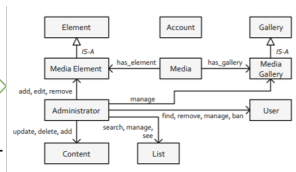
- Every term is associated a semantic fingerprint
- Fingerprints are created by analyzing huge amounts of text
- Similar fingerprints indicate similar terms



The intelligence, applied



Visual Narrator
(Rober 2015)



Conceptual
model of the
terms



Near-synonyms, a source
of ambiguity

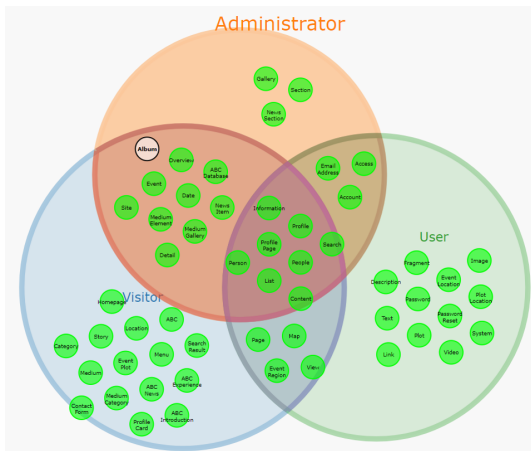
The intelligence, near-synonyms

- Given two terms t_1 and t_2

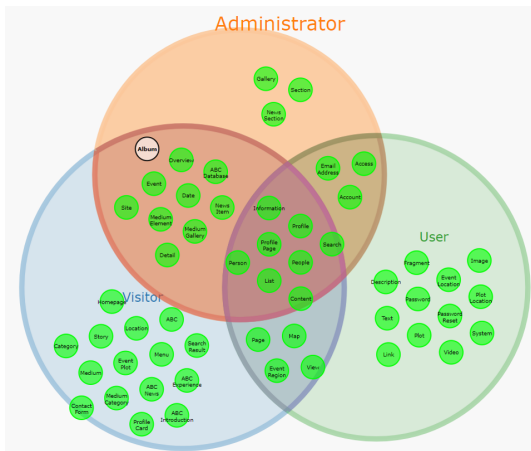
$$ambig_{t_1, t_2} = \frac{2 \cdot sim_{t_1, t_2} + simc_{t_1, t_2}}{3}$$

- A combination of term similarity and context similarity
 - 2/3 term similarity (car-automobile, etc.)
 - 1/3 context similarity: stories where exactly one of the terms appears
- Weights assessed via a correlation study with humans

The human side, information visualization

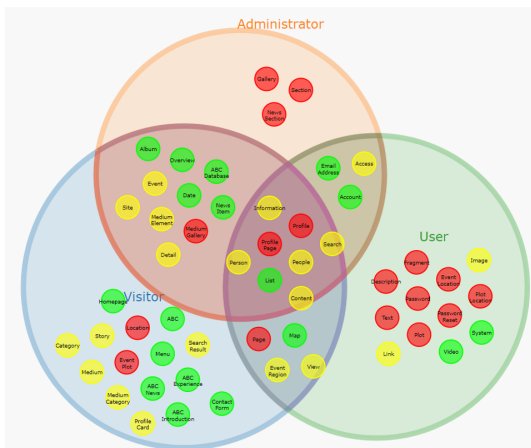


The human side, information visualization

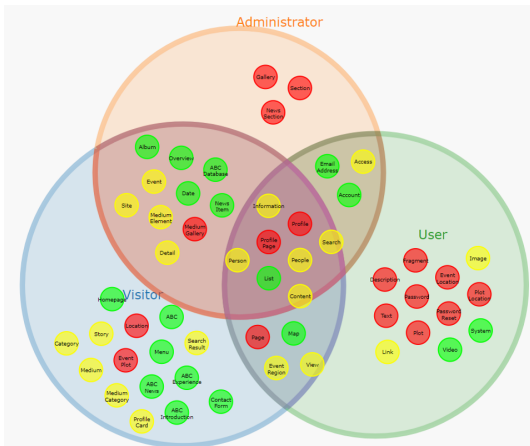


The intersecting areas show terms used by multiple roles

Highlighting *possible* ambiguity



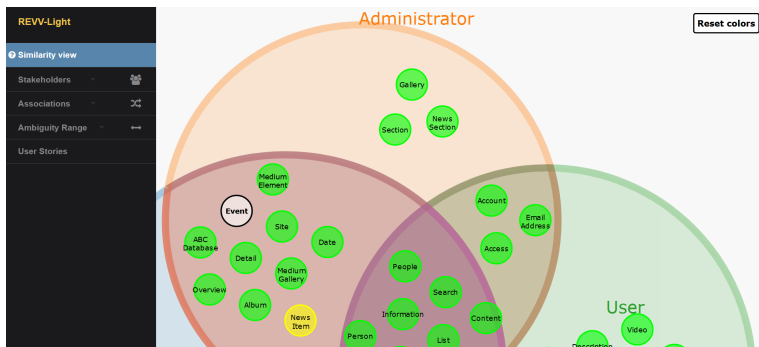
Highlighting *possible* ambiguity



Ambiguity between terms couples is calculated as described before

Tool support: REVV-Light

<https://bit.ly/2Mn35dK>



Scan the entire data set

... the user stories *correctly* parsed by the Visual Narrator

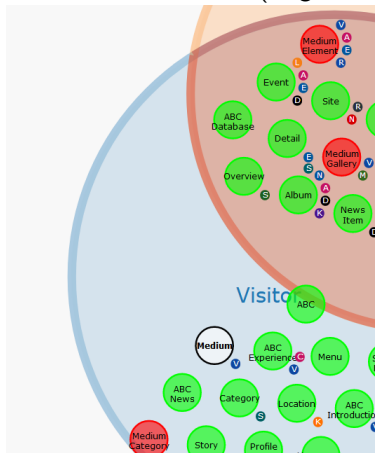
The image shows a software interface with a sidebar on the left and a main content area on the right. The sidebar menu includes 'Similarity view', 'Stakeholders', 'Associations', 'Ambiguity Range', and 'User Stories'. The main content area displays a list of 25 user stories under the heading 'User stories in the data set'.

User stories in the data set

- #1. As Admin, I'm able to import Event Records,
- #8. As a Visitor, I'm able to navigate the site through the site wide footer menu, So that I can always quickly open the page I'm looking for
- #9. As a Visitor, I'm able to navigate the site through the site wide top menu, So that I can always quickly open the page I'm looking for
- #10. As a Visitor, I'm able to navigate the site through site wide navigation menus, So that I can always quickly open the page I'm looking for
- #14. As a Visitor, I am able to use the contact form, So that I can contact the administrator
- #16. As an Administrator, I'm able to ban a particular User, So that he/she has no longer access to the site with the provided email address
- #17. As an Administrator, I'm able to completely remove a User from the site, So that the account is no longer available
- #18. As an Administrator, I can edit the details of a User,
- #20. As an Administrator, I'm able to search through the list of Users, So that I can more easily find a particular User
- #21. As an Administrator, I'm able to see a list of active Users registered with the site, So that I can manage the Users
- #23. As an Administrator, I'm able to manage Users,
- #24. As a User, I am able to set a new password, So that I can login
- #25. As a User, I can request a password reset, So that I am still able to login whenever I

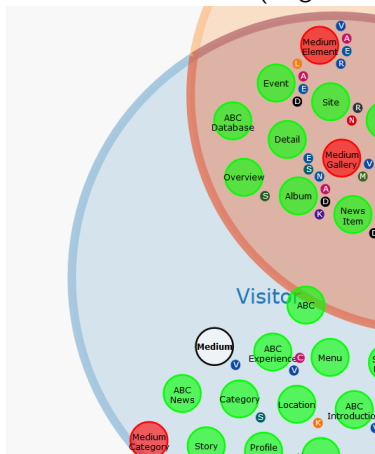
Analyzing ambiguity

Focus on one element (single click)

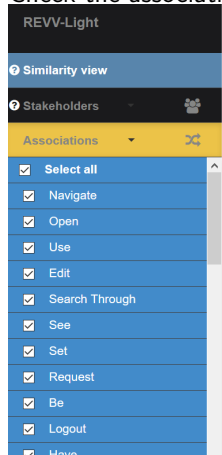


Analyzing ambiguity

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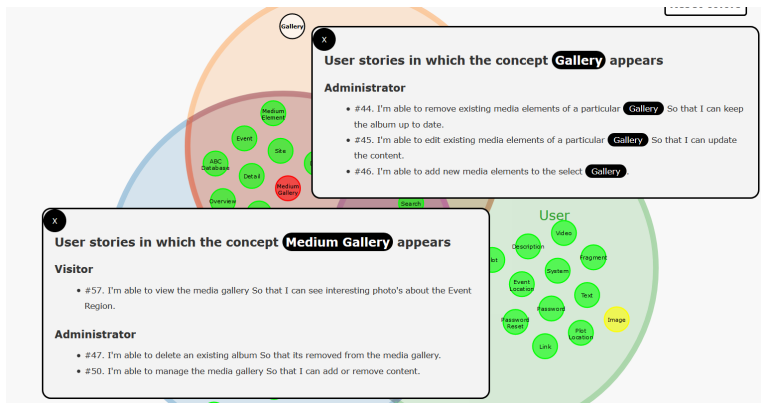


Check the associations



Check the user stories for a term

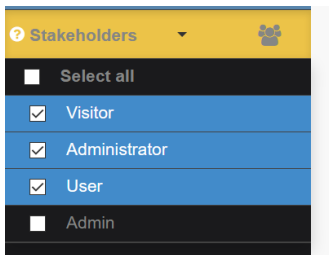
Is an ambiguity real?



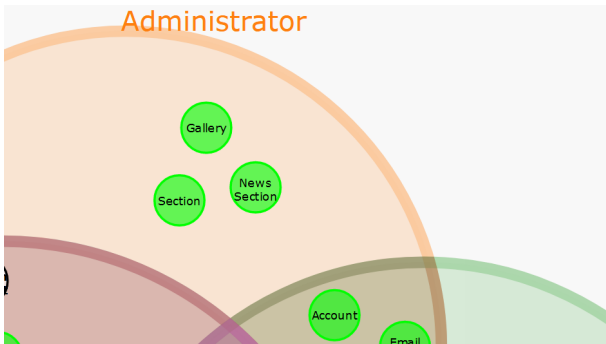
Double click on a term!

Analyzing ambiguity

Focus only on certain roles



Side-product: analyzing incompleteness



Possible incompleteness: no user stories about *Gallery*, *Section*, *News Section* for roles "User" and "Visitor"?

Exercise #5

Analyze ambiguity with REVV-Light

- Explore **one** of the four data sets
- Use the functions of the tool to examine ambiguity between
 - Nouns and compound nouns
 - Verbs / associations
- You can use the printed user stories as a help
- Optionally, look at incompleteness too!

REVV Light

RE 2018 Tutorial

[Camper+: your ideal camp solution](#)
[ALFRED: independent living and active ageing](#)
[University of Bath institutional data repository](#)
[Cornell Photos image library](#)

Exercise #5

Review

Exercise evaluation

- What were the main difficulties?
- Was the tool useful?
- What function of the tool was mostly useful?
- What did you miss?



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Summary

What have I learned today?

Agile RE with user stories

- User stories are concise, to-the-point, popular

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 - The QUS framework and the AQUSA tool [LDvdWB16b]
 - The Visual Narrator tool [LRD⁺17]
 - The REVV-Light tool [DvdSL18]
- Tools assist human requirements engineers, do not replace them!

Contribute to our research!

What can I do?

We aim to improve the tooling to make **impact** on agile RE practices

What can I do?

- Provide us with user story sets
- Use the tools in your practice
- Adapt and extend the tools (open source)
- Tell us **your** problems



Discussion and thank you

Q&A

Open questions or suggestions?

Contact me at f.dalpiaz@uu.nl

Discussion and thank you




Q&A

Open questions or suggestions?




Contact me at f.dalpiaz@uu.nl





References I

-  Fabiano Dalpiaz, Ivor van der Schalk, and Garm Lucassen, *Pinpointing Ambiguity and Incompleteness in Requirements Engineering via Information Visualization and NLP*, Proceedings of the 24th International Working Conference on Requirements Engineering: Foundation for Software Quality (REFSQ'18), 2018.
-  Irum Inayat, Siti Salwah Salim, Sabrina Marczak, Maya Daneva, and Shahaboddin Shamshirband, *A systematic literature review on agile requirements engineering practices and challenges*, Computers in Human Behavior 51 (2015), 915–929.
-  Mohamad Kassab, *The changing landscape of requirements engineering practices over the past decade*, Proceedings of the International Workshop on Empirical Requirements Engineering (EmpiRE), IEEE, 2015, pp. 1–8.

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-  Garm Lucassen, Fabiano Dalpiaz, Jan Martijn E.M. van der Werf, and Sjaak Brinkkemper, *Improving agile requirements: the Quality User Story framework and tool*, Requirements Engineering 21 (2016), no. 3, 383–403.
-  Garm Lucassen, Marcel Robeer, Fabiano Dalpiaz, Jan Martijn E. M. van der Werf, and Sjaak Brinkkemper, *Extracting conceptual models from user stories with Visual Narrator*, Requirements Engineering 22 (2017), no. 3, 339–358.

References III

-  Mildred LG Shaw and Brian R Gaines, *Comparing conceptual structures: consensus, conflict, correspondence and contrast*, Knowledge Acquisition 1 (1989), no. 4, 341–363.
-  Xinyu Wang, Liping Zhao, Ye Wang, and Jie Sun, *The role of requirements engineering practices in agile development: An empirical study*, Proceedings of the Asia Pacific Requirements Engineering Symposium (APRES), vol. 432, 2014, pp. 195–209.

Behavior-Driven Development (BDD)

Making user stories testable

BDD promotes to write acceptance tests that

- Complement the who, what, and why parts
- Determine when a user story is fulfilled
 - **Given** some context
 - **When** some action is carried out
 - **Then** a set of observable consequences occurs

Behavior-Driven Development (BDD)

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- Complement the who, what, and why parts
- Determine when a user story is fulfilled
 - **Given** some context
 - **When** some action is carried out
 - **Then** a set of observable consequences occurs

Example

Given the user is interested in the RE field,
When a new paper is published in the RE conference
And the user is not an author,
Then the user is notified of such paper.

QUS in practice: improving the user stories

9. Conflict-free

Conflict-free

A user story should not be inconsistent with any other user story

Example (Violation)

- 1 As an Event Organizer, I'm able to edit any event
- 2 As an Event Organizer, I'm able to delete only the events that I added

QUS in practice: improving the user stories

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⇓ (*change 1*)

As an Event Organizer, I'm able to edit **events that I added**

QUS in practice: improving the user stories

10. Estimable

Estimable

A user story does not denote an unrefined requirement that is difficult to plan and prioritize

Example (Violation)

As an Event Organizer, I want to see my task list during the event, so that I can prepare myself (e.g., I can see when I should leave home)

QUS in practice: improving the user stories

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Estimable

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Example (Violation)

As an Event Organizer, I want to see my task list during the event, so that I can prepare myself (e.g., I can see when I should leave home)

↓ (*split*)

- 1 As an **Event Employee**, I want to see my task list during the event, so that I can prepare myself
- 2 As an Event Organizer, I want to **upload a task list for event employees**

QUS in practice: improving the user stories

11. Unique

Unique

Every user story is unique, duplicates are avoided

Example (Violation)

- 1 As a Visitor, I'm able to see new events, so that I stay up to date
- 2 As a Visitor, I'm able to see new events, so that I stay up to date

QUS in practice: improving the user stories

11. Unique

Unique

Every user story is unique, duplicates are avoided

Example (Violation)

- 1 As a Visitor, I'm able to see new events, so that I stay up to date
- 2 As a Visitor, I'm able to see new events, so that I stay up to date

⇓ (*remove one*)

- 1 As a Visitor, I'm able to see new events, so that I stay up to date